

**LEWIS  
AND  
ROCA  
LLP**  

---

**LAWYERS**

E-Filed on 3/26/07

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

**Entered on Docket  
March 26, 2007**

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

## USA COMMERCIAL MORTGAGE COMPANY,

## USA CAPITAL REALTY ADVISORS, LLC,

**USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED  
FUND, LLC,**

## USA SECURITIES, LLC,

## Debtors.

## Affects:

- All Debtors
  - USA Commercial Mortgage Company
  - USA Capital Realty Advisors, LLC
  - USA Capital Diversified Trust Deed Fund, LLC
  - USA Capital First Trust Deed Fund, LLC
  - USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION CONTINUING  
HEARING ON OBJECTION TO  
CLAIM 819 OF SPECTRUM  
FINANCIAL IN THE AMOUNT OF  
\$49,581,000; CLAIM 821 OF  
ROLLAND P. WEDDELL IN THE  
AMOUNT OF \$13,081,000**

Date of Hearing: March 27, 2007

Time of Hearing: 9:30 a.m.

New Date of Hearing: April 26, 2007

Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the “USACM Trust”), as the successor to USA Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and Spectrum Financial and Rolland P. Weddell by and through their counsel, Hale Lane Peek Dennison & Howard hereby stipulate as follows:

**LEWIS  
AND  
ROCA  
LLP**  

---

**LAWYERS**

1. USA Commercial Mortgage Company filed an objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000.

2. The matter is set for a continued status hearing on March 27, 2007.

3. Counsel for the USACM Liquidating Trust requests additional time to negotiate with the Claimants' counsel over investigation and prosecution of the Claims and the objections.

4. In order to facilitate that negotiation, the parties agree that the hearing on the objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000 filed by USA Commercial Mortgage Company be continued to April 26, 2007 at 9:30 a.m.

DATED: March 26, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)  
Susan M. Freeman, AZ 4199 (*pro hac vice*)  
Rob Charles, NV 6593  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320  
*Counsel for USACM Liquidating Trust*

-and-

**LEWIS  
AND  
ROCA  
LLP**  

---

**LAWYERS**

## **Hale Lane Peek Dennison & Howard**

By: s/MJK (# 8834)

Matthew J. Kreutzer

3930 Howard Hughes Pkwy, 4<sup>th</sup> Floor

Las Vegas, NV 89169

Facsimile (702) 365-6940

Telephone (702) 222-2500

*Counsel for Spectrum Financial and Rolland P.*

Weddell